



Corporate Office:
New Udaan Bhawan, Opp. Terminal-3
Indira Gandhi International Airport
New Delhi-110037
CIN: L45203MH1996PLC281138
T +91 11 42532600
F +91 11 47197181
W www.gmrgroup.in
E Gil.Cosecy@gmrgroup.in

January 27, 2021

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India
Limited,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E),
Mumbai - 400 051

Dear Sirs,

Sub: Press Release

Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Company is Proposing to issue Press Release titled **“Offering of US\$ 300 Million 4.75% Senior Secured Notes of 5 year tenure by GMR Hyderabad International Airport Limited”** a copy of which is enclosed.

This is for your information and record.

Thanking you,
Yours faithfully,

For GMR Infrastructure Limited

**T. Venkat Ramana
Company Secretary &
Compliance Officer**

Encl: As Above

Registered Office:
Plot No. C-31, G Block
7th Floor, Naman Centre
Bandra Kurla Complex (Opp. Dena Bank)
Bandra(East), Mumbai-400 051

MEDIA RELEASE

(NOT FOR DISTRIBUTION IN THE UNITED STATES)

OFFERING OF US\$ 300 MILLION 4.75% SENIOR SECURED NOTES OF 5 YEAR TENURE BY GMR HYDERABAD INTERNATIONAL AIRPORT LIMITED

New Delhi / Hyderabad: January 27, 2021: GMR Hyderabad International Airport Limited (GHIAL), a subsidiary of GMR Airports Limited and a step down subsidiary of GMR Infrastructure Limited (GMR Group), announced that it had on January 26, 2021 successfully priced an offering of US\$ 300 Mn bond in the international bond market. GHIAL has entered into a Purchase Agreement to issue and allot US\$ 300 Mn 4.75% senior secured notes of 5 year tenure (the “Notes”). The proceeds from the Notes will be used towards the capital expenditure with respect to the master plan (expansion) of the Rajiv Gandhi International Airport at Hyderabad, increasing the capacity of the Airport to 34 Mn Passengers Per Annum.

Commenting on the occasion, Mr. Grandhi Kiran Kumar, Corporate Chairman, GMR Group said, “We are delighted on the successful pricing of this transaction. The offering through GHIAL reinforces our ability to raise funds from the International Bond Markets and reflects our continued effort to create value for our investors and raise capital for growth. The successful pricing of the offering underscores investors’ confidence in GMR Group and credit strength of GHIAL”.

DISCLAIMER:

This announcement does not constitute or form part of an offer or solicitation to sell, issue or subscribe for any securities of GHIAL in the United States or any other jurisdiction in which such offer or solicitation for sale would be unlawful. The securities referred to herein have not been, and will not be, registered under the Securities Act or any state securities laws of the United States or elsewhere and may not be offered or sold in in the United States absent registration or an exemption from registration under the Securities Act and applicable state securities laws. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. No money, securities or other consideration is being solicited by these materials or the information herein and, if sent in response to these materials or the information contained herein, will not be accepted.

For the avoidance of doubt, nothing in this Media Release shall be construed as constituting, directly or indirectly, an advertisement, offer, invitation, sale or solicitation of an offer to subscribe for or purchase any securities in violation of Indian Laws.

About GHIAL:

GMR Hyderabad International Airport Limited (GHIAL) is promoted by the GMR Group (63%) in partnership with Airports Authority of India (13%), Government of Telangana (13%) and Malaysia

Airports Holdings Berhad (MAHB) Group (11%). The Company was incorporated to design, finance, build, operate and maintain a Greenfield airport at Shamshabad, named as Rajiv Gandhi International Airport (RGIA), Hyderabad. RGIA was commissioned in 31 months and inaugurated on March 14, 2008, with an initial capacity of 12 million passengers per annum (MPPA) and 150,000 tons of cargo handling capacity per annum. The Project has the flexibility to increase capacity and is currently being expanded to accommodate over 34 MPPA.

About GMR Infrastructure Limited

GMR Infrastructure Limited, a leading global infrastructure conglomerate with interests in Airport, Energy, Transportation and Urban Infrastructure, is listed on Indian Stock Exchanges.

GMR Group's Airport portfolio has around 172 mn passenger capacity in operation and under development, comprising of India's busiest Indira Gandhi International Airport in New Delhi, Hyderabad's Rajiv Gandhi International Airport, Mactan Cebu International Airport in partnership with Megawide in Philippines. While greenfield projects under development includes Airport at Mopa in Goa and Airport at Heraklion, Crete, Greece in partnership with GEK Terna. The GMR-Megawide consortium has won the Clark International Airport's EPC project, the second project in Philippines. The Group recently received Letter of Intent for development and operations of Nagpur Airport on PPP basis and development and operation of greenfield airport at Bhogapuram in Andhra Pradesh. GMR Group is developing very unique airport cities on the commercial land available around its airports in Delhi, Hyderabad and Goa.

The Group's Energy business has a diversified portfolio of around 4,995 MW, of which ~3,040 MWs of Coal, Gas and Renewable power plants are operational and around ~1,955 MWs of power projects are under various stages of construction and development. The group also has coal mines in Indonesia, where it has partnered with a large local player.

Transportation and Urban Infrastructure division of the Group has four operating highways project spanning over 1,820 lane km. The Group has a large EPC order book of railway track construction including Government of India's marquee Dedicated Freight Corridor project. It is also developing multi-product Special Investment Regions spread across ~2500 acres at Krishnagiri in Tamil Nadu and 10,400 acres at Kakinada in Andhra Pradesh

GMR Group, through its Corporate Social Responsibility arm, GMR Varalakshmi Foundation carries out community based development initiatives at 24 different locations across India.

For further details, please contact:

Tushar Makkar

Group Chief Communication Officer

Email: Tushar.Makkar@gmrgroup.in

Mobile: 9810437303